**HNF: Adjusted plan on handling fractional shares and unsold shares**

On 08 Apr 2020, HuuNghi Food Joint Stock Company announced the adjusted plan on handling fractional shares and unsold shares as follows:

Board resolution on approval of adjusting the plan on handling fractional shares and unsold shares

1. Offering results

The Board of Directors corrected the result of offering shares to existing shareholders as stated in the Board resolution No. 107/HDQT - TPHN dated April 3, 2020 due to negligence in the statistics of the list of exercising the rights to buy shares of non-deposited shareholders as follows:

Ending the time of offering shares to existing shareholders (from March 6, 2020 to March 26, 2020), the results of the Company's share offering are as follows:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| No | Eligible buyers | Number of offered shares (share) | Number of distributed shares (share) | Number of fractional shares due to principle of distribution of 2:1 (share) | Number of shares the outstanding shareholders do not exercise their rights (share) | Number of remaining shares (share) |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) = (5) + (6) |
| 1 | Existing shareholders Price offered: 10,000 VND/ share | 10,000,000 | 9,889,875 | 32 | 110,093 | 110,125 |

2. Plan for dealing with odd shares and unsold shares

Based on the results of the above-mentioned share offering, the Board of Directors agreed on adjusting number of shares to be distributed according to the plan on handling the number of odd shares and shares not sold out to DNA Holding Joint Stock Company as follows:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No | Full name | Business Registration | Address | Number of shares purchased |
| 1 | DNA Holding Joint Stock Company | 2301054242 | Lot CN15 - 2, Yen Phong Industrial Park, Yen Trung commune, Yen district Phong, Bac Ninh | 110,125 |
|  | Total |  |  | 110,125 |

- Offering price: VND 10,000/ share

- Transfer restriction: the number of shares distributed to the above mentioned buyers will be restricted for transfer for 01 year from the date of completion of the offering

Article 2: Implementing provisions:

This Resolution takes effect from the signing date and replaces Board Resolution No.107/ HDQT-TPHN dated April 3, 2020. Members of the Board of Directors, the Supervisory Board, and the Management Board of HuuNghi Food Joint Stock Company are responsible for implementing and inspecting the implementation of this Resolution